

## **LEGACY GIVING** GENERAL BOARD OF CHURCH AND SOCIETY

Join a community of contributors leaving their legacy to support the work of justice in The United Methodist Church. By planning future gifts to Church and Society, you honor the many advocates who came before you while partnering with the justice-seekers yet to come.

## **Types of Beneficiary Designations**

You may choose to designate the United Methodist Church General Board of Church and Society as the beneficiary of a variety of assets including insurance policies, retirement plans (IRAs, 403(b)s/commercial annuities/pensions) and financial accounts (bank accounts/CDs/savings bonds).

Because many of these assets may be subject to income and estate taxes when left to heirs, leaving them to GBCS can be a simple, smart and tax efficient way to make your legacy gift.

## **Making a Contribution**

If you wish to name the United Methodist Church General Board of Church and Society in your will, please use our official name and address:

United Methodist Church General Board of Church and Society 100 Maryland Avenue, NE Washington, DC 20002 UMC General Board of Church and Society Federal Tax ID: 53-0204669

## Sample Bequest Language

"After fulfilling all other provisions, I hereby give, devise and bequeath to the United Methodist Church General Board of Church and Society, a charitable organization existing under the laws of the District of Columbia with a principle address of 100 Maryland Avenue NE, Washington, DC 20002, \_\_\_\_\_% of the rest, residue and remainder of my estate [or \$\_\_\_\_\_\_if specific amount]."

\*The General Board of Church and Society is providing general information only and does not provide financial counseling or estate planning advice. For tax or legal advice, please consult with a financial advisor or an attorney.

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UNITED METHODIST BUILDING 100 Maryland Avenue NE Washington, DC 20002 CHURCH CENTER FOR THE UNITED NATIONS

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